



RCI China-Canada Aboriginal Business Opportunity 2008

Trade Mission November 2-14 2008

RCI INVITATION LETTER

RCI Capital Group Inc. (RCI), in collaboration with the Native Investment & Trade Association (NITA), invites Aboriginal delegates to participate in the "RCI China-Canada Aboriginal Business Opportunities 2008" trade mission to China. This is for Aboriginal businesses who wish to take part in an historic combination of events in several Chinese cities from Nov. 2nd – 14th, 2008.

In particular, the trade mission is designed for those Aboriginal groups interested in accessing Chinese **Natural Resources & Major Infrastructure** investment partners for their Canadian-based projects. China's economy continues to boom, and with enormous cash reserves, China is seeking access to natural resources and opportunities for major infrastructure investment. This represents a rare and focussed opportunity to further goals of indigenous self-sufficiency with the potential to unleash enormous wealth for future tribal development within Canada.

This Trade Mission is specially designed to place the numerous Aboriginal natural resource (i.e. mining, energy, forestry, and fisheries) plus major infrastructure business opportunities on the front burner and within the radar of key financial players in China, and with some of the world's leading natural resource fund managers, banks, and investment community. It will also educate the investment community and emphasize the many environmental, legal and economic considerations and advantages of partnering directly with Aboriginal groups and businesses when undertaking resource investments within Canada's vast Aboriginal traditional territories.

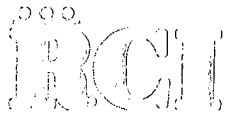
As detailed in the attached China Mission Itinerary, highlights include:

1] November 3-6, 2008: Beijing, Chongqing, and Shanghai - Participation in Canada China Business Council (CCBC) events coinciding with a joint mission by CCBC and the Council of the Federation¹, plus CCBC 30th Anniversary celebrations also marking the 30th anniversary of China's Open Door Policy and Reform.

- RCI has arranged with CCBC that Aboriginal delegates participate in plenary sessions, open seminars, and hospitality events through CCBC's AGM and Policy Program (organized this year at the most senior levels by CCBC and the China Council for the Promotion of International Trade (CCPIT)). RCI will also arrange several special high-level events and meetings throughout the Mission. These events will directly link Canadian CEOs with their Chinese counterparts and senior Chinese officials via the **Canada China Business Excellence Forum**. (RCI will co-sponsor these sessions and also provide an on-site expo booth for the Canadian Aboriginal delegation). The CCPIT delegation at this forum will bring in CEO's of major Chinese firms in a variety of sectors of interest to our delegates.

2] November 7-10, 2008: Shanghai, Xi'an, and Beijing - Meetings and value-added events (TBA) in other venues to further the agenda and broaden networking to find partners for delegates' projects.

¹ The first week will include Canadian and Chinese CEOs at CCBC organized events, with a parallel Council of the Federation Mission including the participation of the Premiers of Quebec, Ontario, New Brunswick, Manitoba and Prince Edward Island, and senior government leaders in one of the most focused and high-potential business Missions to China in a decade.



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3] November 11-13, 2008: *Beijing*: CHINA MINING EXPO 2008 - 5th Anniversary of premier world mining expo (which in 2007 attracted over 300 exhibitors, 10,000 professional visitors and 3000 conference delegates from 45 countries). Past attendees have consisted of global decision makers from the private and public sector organizations including a broad range involved in the global mining and investment communities.

- This event provides an opportune channel and platform for Aboriginal delegates to meet with global mining companies and investors to communicate and exchange new ideas on relevant issues (including the sustainable development aspect of partnering with Aboriginals in Canada).

- This event will feature a strong Canadian presence and will facilitate a good meeting place for financiers looking to evaluate mining projects worldwide. It will also include forums for investing in Canada with the Hon. Gary Lunn - Canada's Minister of Natural Resources - scheduled to speak, the Canadian government being a major sponsor. We will also provide a delegation information booth at the Expo and arrange individual matchmaking opportunities to meet privately with interested Expo participants.

- This event also signifies a place where individuals and organizations from the private and public sector gather to identify opportunities and potential partners so our Aboriginal delegation will have considerable exposure to accessing prospective investment partners. There will also be a match-making service to help schedule individual meetings between delegates and interested attendees who may want to cooperate with Aboriginal entities to explore mining resource investment opportunities within Canadian Aboriginal' traditional territories. Event has four main parts – an exhibition (Expo), CHINA MINING Congress, gala awards dinner and featured events.

Please note attachment of the **Mission Registration Form** citing registration costs. **Registration deadline has been extended until September 30.** However, please confirm intent via RSVP as soon as possible to avoid capacity limitations and to extend the lead time for RCI to assure maximized exposure for your objectives.

For more detailed information on the program and its objectives, prospective Aboriginal delegates are encouraged to please contact **Teresa Ryan** or **Lynna Ko** at 604.689.0881, ryantl@shaw.ca, lko@rcicapitalgroup.com or **Vernon Hu** via 604.689.8097 or vernonhu@rcicapitalgroup.com.

RCI looks forward to your participation in this historic Aboriginal business trade mission.

Sincerely,

John Park, President
RCI Capital Group Inc.

Calvin Helin, President, N.I.T.A.
& Mission Chairman

Sylvain Payette, Président,
Renaissance Capital Inc.

Fred Eden, Managing Director, RCI China